

**Complete and Submit with:**

- 1003 with income and Assets
- Tri-merge credit rpt. Within Last 30 Days.
- Rent roll / PNL statement
- Old Appraisal or property Info if Available



### Submittal Form

PLEASE FAX LOAN REQUESTS TO 1=866-526-4755

Broker Approved # \_\_\_\_\_

To be completed by Originator/Broker

Submitted by \_\_\_\_\_ Contact # \_\_\_\_\_ Date \_\_\_\_\_  
 Borrower Name \_\_\_\_\_ Prop. Type \_\_\_\_\_ FICO \_\_\_\_\_  
 Loan Request \$ \_\_\_\_\_ Loan Purpose \_\_\_\_\_  
 Account Rep. Marty Heppinstill Phone 303-683-2382 / 303-995-2995 cell Fax 866-526-4755  
 Existing Mortgage Info: Origination Date \_\_\_\_\_ Maturity Date \_\_\_\_\_ Rate \_\_\_\_\_

#### Proposed Loan Proceeds Disbursement

|                  |                     |                 |                       |
|------------------|---------------------|-----------------|-----------------------|
| <b>Refinance</b> | P/O Mtg _____       | <b>Purchase</b> | Purchase Price _____  |
|                  | P/O Taxes _____     |                 | Down Payment _____    |
|                  | Closing Costs _____ |                 | Add'l Financing _____ |
|                  | Cash Out _____      |                 | Loan Amount _____     |
|                  | Other _____         |                 | Other _____           |
|                  | LOAN TOTAL _____    |                 | LOAN TOTAL _____      |

**Proposed Loan Terms** Rate \_\_\_\_\_ Am Term \_\_\_\_\_ LTV \_\_\_\_\_  
 Type \_\_\_\_\_ Prepay \_\_\_\_\_ Lockout \_\_\_\_\_

#### Proposed Collateral

Year built \_\_\_\_\_ Address \_\_\_\_\_  
 # of Buildings: \_\_\_\_\_ Sq. footage: \_\_\_\_\_ Lot size: \_\_\_\_\_ Occupancy % \_\_\_\_\_ O/O% \_\_\_\_\_  
 # of Units in subject property \_\_\_\_\_ # of Units O/O \_\_\_\_\_ # of Units Non-O/O \_\_\_\_\_  
 Urban or Rural \_\_\_\_\_ Describe specific use of subject property: \_\_\_\_\_

Describe all businesses that occupy subject property (ie. shoe store, boutique, dry cleaners, etc.). \_\_\_\_\_

Orig. Purchase Price \_\_\_\_\_ Date \_\_\_\_\_ Income \_\_\_\_\_ Expense \_\_\_\_\_ NOI \_\_\_\_\_  
 Real Estate Value \_\_\_\_\_ Source \_\_\_\_\_ Date \_\_\_\_\_

Summary (Explain purpose, history, relevant property info)

FOR OFFICE USE ONLY

FICO \_\_\_\_\_ EXP. \_\_\_\_\_ TYPE \_\_\_\_\_ LTV \_\_\_\_\_ DCR \_\_\_\_\_ DTI \_\_\_\_\_

Company Name \_\_\_\_\_ Ph: \_\_\_\_\_ Fax \_\_\_\_\_